



TRUSTED CONTACT INFORMATION
 DEVELOPMENT CORPORATION FOR ISRAEL • MEMBER FINRA

Client Name: _____
 Account Number: _____
 Address: _____

 Phone Number: _____
 Email: _____

A trusted contact, who must be at least 18 years old, is someone you designate that Development Corporation for Israel (DCI) may contact in case of emergency or incapacity. He or she is not authorized to transact business on your behalf.

DCI may contact your trusted contact person(s) under these circumstances.

- If we have concerns about your health (mental or physical);
- If we suspect financial exploitation is being committed against you;
- If we need to confirm the identity of any legal guardian, executor, trustee or holder of a power of attorney;
- If we have concerns about your whereabouts;
- If we have any other concerns or are unable to contact you.

You may provide to DCI one or more trusted contacts.

TRUSTED CONTACT 1:

PREFIX	FIRST NAME	MIDDLE NAME	LAST NAME
ADDRESS 1		ADDRESS 2	
CITY	STATE	ZIP	COUNTRY
PHONE TYPE	PHONE NUMBER	EMAIL ADDRESS	

RELATIONSHIP TO YOU:

TRUSTED CONTACT 2:

PREFIX	FIRST NAME	MIDDLE NAME	LAST NAME
ADDRESS 1		ADDRESS 2	
CITY	STATE	ZIP	COUNTRY
PHONE TYPE	PHONE NUMBER	EMAIL ADDRESS	

RELATIONSHIP TO YOU:

CLIENT SIGNATURE: _____ DATE: _____

Development Corporation for Israel (DCI) is not required to contact my trusted person(s). This form is for DCI's use only. Provision of this trusted contact information is optional and you may withdraw it at any time by notifying DCI in writing. Your trusted contact(s) may also be changed at any time.