



**FINANCIAL INFORMATION**

My investment in Israel bonds will be for: Growth Income Preservation of capital N/A—Only making purchases for gifts

Federal income tax bracket (highest marginal): 15% or under 16%–35% Over 35%

Liquid net worth (net worth minus assets that cannot easily be converted to cash):

Under \$100,000 \$100,000–\$500,000 Over \$500,000

My investment in Israel bonds will be:

Less than 1/3 of my financial portfolio\* Roughly 1/3 to 2/3 of my financial portfolio\* More than 2/3 of my financial portfolio\*

N/A—Only making purchases for gifts

Annual Income (from all sources such as employment, investment income, etc.)

Under \$50,000 \$50,000–\$100,000 \$100,001–\$250,000 \$250,001–\$500,000 Over \$500,000

\*Financial portfolio includes all of your investments (stocks, bonds, mutual funds, 401k, etc.) regardless of how they are held or managed.

**INVESTMENT KNOWLEDGE/AFFILIATIONS**

I have experience investing in the following:

Mutual funds, ETFs Individual stocks Individual bonds Options None Other: \_\_\_\_\_

I am investing in Israel bonds with the plan of achieving my investment objective(s) (e.g. purchasing a home, paying for college, retirement) within:

Under 2 years 2–5 years 6–10 years More than 10 years N/A—Only making purchases for gifts

The ability to quickly and easily convert to cash all or a portion of my investment in Israel bonds is:

Very important Somewhat important Does not matter N/A—Only making purchases for gifts

Are you (or a member of your household) affiliated with or employed or licensed by a member of a stock exchange or the Financial Industry Regulatory Authority (FINRA)? Yes No

If YES, prior to purchase, you must submit a Letter of Approval signed by a compliance officer of each member firm.

Are you (or a member of your household) a director, 10% shareholder, or policy-making officer of a publicly traded company? Yes No

If YES, please provide the company symbol \_\_\_\_\_

NAME OF DCI SALES REPRESENTATIVE YOU HAD CONTACT WITH (if applicable)

HOW WERE YOU INTRODUCED TO ISRAEL BONDS?

SYNAGOGUE AFFILIATION (if applicable)

ISRAEL BONDS INTERESTS (e.g. Women’s Division, New Leadership, Real Estate, etc.)

Have you ever purchased an Israel bond before? Yes No

I understand that there is no secondary market for Israel bonds, that Israel bonds are not traded and that in all circumstances, other than those specifically set forth in the prospectus or in certain other very limited circumstances as determined by the State of Israel, I must hold my Israel bond(s) until maturity to receive the principal.

Under penalty of perjury, I certify that the taxpayer ID number and all of the information I have supplied to DCI on this form or otherwise is accurate, complete and truthful. I agree to notify DCI in writing within 30 days of any material changes to the information supplied by me on this form or otherwise. I further acknowledge that DCI shall not be responsible for any changes to such information unless DCI has received written notice of such changes from me. I understand that DCI does not give investment, legal or tax advice. I further understand that DCI does not disclose non-public personal information about its customers or former customers to anyone, except as permitted by law. DCI restricts access to nonpublic personal information to employees, consultants, service providers, companies affiliated by common ownership or control, the State of Israel and the State of Israel’s fiscal agent who need to know the information to provide products and services and to process transactions on behalf of its customers. In order to expedite the processing of my transactions, I agree to receive notice of DCI’s privacy policy at a later time. By providing my email address above, I consent to receive electronic communications from DCI.

PURCHASER—PRINT NAME

PURCHASER SIGNATURE

DATE

*Internal use only*

RR—PRINT NAME

RR SIGNATURE

DATE

Please be sure to complete and return both pages 1 and 2.