



CUSTOMER INFORMATION FORM

Entity Account Opening

You can open an account online by visiting www.israelbonds.com

DEVELOPMENT CORPORATION FOR ISRAEL · MEMBER FINRA

Internal use only

Account No.: _____

- » If you are an individual, please use the Individual Account Opening version of this form.
- » To make a purchase, you must complete all sections of this form, sign it and return it by mail to **DCI, P.O. Box 5263, New York, NY 10150-5263**.
- » All financial institutions are legally required to obtain, verify and record information that identifies each entity that opens an account. We may verify this information through public sources or ask to see other identifying documents.
- » DCI has a comprehensive Business Continuity Plan (BCP) that addresses how we will respond in the event of a significant business disruption. The BCP is subject to modification. A summary is available on our website (www.israelbonds.com) or by mail upon written request.

If you have any questions or complaints, please call the Customer Service Department at **888.519.4111** or write to the address listed above or email customer.service@israelbonds.com.

ENTITY INFORMATION

ENTITY NAME		TAX IDENTIFICATION NUMBER		
ADDRESS (No P.O. Boxes)		CITY	STATE	ZIP
MAILING ADDRESS (If different from entity address)		CITY	STATE	ZIP
ENTITY PHONE		ENTITY FAX		

SELECT ENTITY TYPE

- | | |
|--|---|
| Corporation (enclose corporate resolution and articles of incorporation) | Investment Club (enclose investment club agreement) |
| LLC (enclose LLC authorization/LLC agreement) | Trust (enclose trust agreement) |
| Partnership (enclose partnership agreement) | Other (fill below): |
| Estate (enclose will) | _____ |

FINANCIAL INFORMATION

The entity's investment in Israel bonds will be for:

Growth Income Preservation of Capital

Annual Revenue:

Under \$500,000 \$500,000—\$5,000,000 Over \$5,000,000

Total Value of Securities Owned and Invested by Entity:

Under \$5,000,000 \$5,000,000—\$25,000,000 Over \$25,000,000

The entity's investment in Israel bonds will be:

Less than 1/3 of its financial portfolio* Roughly 1/3 to 2/3 of its financial portfolio*

More than 2/3 of its financial portfolio* N/A—Only making purchases for gifts

**Financial portfolio includes all of the entity's investments (stocks, bonds, mutual funds, etc.) regardless of how they are held or managed.*

INVESTMENT KNOWLEDGE /AFFILIATIONS

The entity has experience investing in the following:

Mutual funds, ETFs Individual stocks Individual bonds Options None Other: _____

The entity is investing in Israel bonds with the plan of achieving its investment objective(s) (e.g. making capital improvements) within:

Under 2 years 2-5 years 6-10 years More than 10 years N/A—Only making purchases for gifts

The ability to quickly and easily convert to cash all or a portion of the investment in Israel bonds is:

Very important Somewhat important Does not matter N/A—Only making purchases for gifts

INVESTMENT KNOWLEDGE /AFFILIATIONS CONTINUED

Is anyone with a financial interest in the entity (general and limited partnership, members and managers of an LLC, etc.), anyone with the power to make investments decisions for the entity, or any of their spouses employed by Development Corporation for Israel, a self-regulatory organization (SRO) or any other financial services company? Yes No

If YES, prior to purchase you must submit a Letter of Approval signed by a Compliance Officer of the employer.

Is the entity, its parent or any subsidiary publicly traded? Yes No

NAME OF COMPANY	SYMBOL	PRIMARY EXCHANGE
SYNAGOGUE AFFILIATION (if applicable)		ISRAEL BONDS INTERESTS (e.g. Women's Division, New Leadership, Real Estate)
Has the entity ever purchased an Israel bond before?	Yes No	

AUTHORIZED CONTACT INFORMATION

NAME (Prefix)	First	Middle	Last	TITLE
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PHONE 1	PHONE 2	ROLE
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E-MAIL ADDRESS

NAME OF DCI SALES REPRESENTATIVE YOU HAD CONTACT WITH (if applicable)	HOW WERE YOU INTRODUCED TO ISRAEL BONDS?
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I understand that there is no secondary market for Israel bonds, that Israel bonds are not traded and that in all circumstances, other than those specifically set forth in the prospectus or in certain other very limited circumstances as determined by the State of Israel, the entity must hold the Israel bond(s) until maturity to receive the principal.

Under penalty of perjury, I certify that the taxpayer ID number and all of the information I have supplied to DCI on this form or otherwise is accurate, complete and truthful. I agree to notify DCI in writing within 30 days of any material changes to the information supplied by me on this form or otherwise. I further acknowledge that DCI shall not be responsible for any changes to such information unless DCI has received written notice of such changes from me. I understand that DCI does not give investment, legal or tax advice. I further understand that DCI does not disclose non-public personal information about its customers or former customers to anyone, except as permitted by law. DCI restricts access to nonpublic personal information to employees, consultants, service providers, companies affiliated by common ownership or control, the State of Israel and the State of Israel's fiscal agent who need to know the information to provide products and services and to process transactions on behalf of its customers. In order to expedite the processing of my transactions, I agree to receive notice of DCI's privacy policy at a later time. By providing my email address above, I consent to receive electronic communications from DCI.

AUTHORIZED CONTACT – PRINT NAME	AUTHORIZED CONTACT SIGNATURE	DATE
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Internal use only

RR – PRINT NAME	RR SIGNATURE	DATE
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Please be sure to complete and return both pages 1 and 2.