



CUSTOMER INFORMATION FORM

Individual Account Opening

You can open an account online by visiting www.israelbonds.com

DEVELOPMENT CORPORATION FOR ISRAEL · MEMBER FINRA

Internal use only

Account No.: _____

- » This form is only valid for U.S. citizens and resident aliens of legal age. If the customer is a Corporation, Partnership or other entity, please use the Entity account opening version of this form. To make a purchase, you must complete all sections of this form, sign it and return it by mail to **DCI, P.O. Box 5263, New York, NY 10150-5263.**
- » All financial institutions are legally required to obtain, verify and record information that identifies each person and entity that opens an account. We may verify this information through public sources or ask to see your driver's license or other identifying documents.
- » DCI has a comprehensive Business Continuity Plan (BCP) that addresses how we will respond in the event of a significant business disruption. The BCP is subject to modification. A summary is available on our website (www.israelbonds.com) or by mail upon written request.

If you have any questions or complaints, please call the Customer Service Department at **888.519.4111** or write to the address listed above or email customer.service@israelbonds.com.

PURCHASER INFORMATION

Marital Status: Single Married Divorced Widowed Domestic Partner

NAME (Prefix) First	Middle	Last	SOCIAL SECURITY #	DATE OF BIRTH	GENDER
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SPOUSE NAME (Prefix) First	Middle	Last		GENDER
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PERMANENT RESIDENTIAL ADDRESS (No P.O. Boxes)	CITY	STATE	ZIP
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PREVIOUS RESIDENTIAL ADDRESS (If at permanent residential address less than 6 months)	CITY	STATE	ZIP
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MAILING ADDRESS (If different from permanent residential address)	CITY	STATE	ZIP
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E-MAIL ADDRESS	PHONE 1 (MOBILE)	PHONE 2 (HOME)
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COUNTRY OF CITIZENSHIP	HIGHEST EDUCATION LEVEL ATTAINED
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EMPLOYMENT INFORMATION

Status: Employed Self Employed Not Employed Retired

EMPLOYER	TITLE
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OCCUPATION	YEARS WITH EMPLOYER
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BUSINESS ADDRESS	CITY	STATE	ZIP
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BUSINESS PHONE	BUSINESS FAX
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FINANCIAL INFORMATION

My investment in Israel bonds will be for: Growth Income Preservation of capital N/A—Only making purchases for gifts

Federal income tax bracket (highest marginal): 15% or under 16%–35% Over 35%

Liquid net worth (net worth minus assets that cannot easily be converted to cash):

Under \$100,000 \$100,000–\$500,000 Over \$500,000

My investment in Israel bonds will be:

Less than 1/3 of my financial portfolio* Roughly 1/3 to 2/3 of my financial portfolio* More than 2/3 of my financial portfolio*
 N/A—Only making purchases for gifts

Annual Income (from all sources such as employment, investment income, etc.)

Under \$50,000 \$50,000–\$100,000 \$100,001–\$250,000 \$250,001–\$500,000 Over \$500,000

*Financial portfolio includes all of your investments (stocks, bonds, mutual funds, 401k, etc.) regardless of how they are held or managed.

INVESTMENT KNOWLEDGE/AFFILIATIONS

I have experience investing in the following:

Mutual funds, ETFs Individual stocks Individual bonds Options None Other: _____

I am investing in Israel bonds with the plan of achieving my investment objective(s) (e.g. purchasing a home, paying for college, retirement) within:

Under 2 years 2–5 years 6–10 years More than 10 years N/A—Only making purchases for gifts

The ability to quickly and easily convert to cash all or a portion of my investment in Israel bonds is:

Very important Somewhat important Does not matter N/A—Only making purchases for gifts

Are you, your spouse or any other immediate family members, including parents, in-laws, siblings and dependents licensed, employed by, or associated with a broker dealer, a financial services regulator or a member of a securities exchange? Yes No

If YES, prior to purchase, you must submit a copy of the required authorization letter from the firm, regulator or exchange.

Are you (or a member of your household) a director, 10% shareholder, or policy-making officer of a publicly traded company? Yes No

If YES, please provide the company symbol _____

NAME OF DCI SALES REPRESENTATIVE YOU HAD CONTACT WITH (if applicable)

HOW WERE YOU INTRODUCED TO ISRAEL BONDS?

SYNAGOGUE AFFILIATION (if applicable)

ISRAEL BONDS INTERESTS (e.g. Women's Division, New Leadership, Real Estate, etc.)

Have you ever purchased an Israel bond before? Yes No

TRUSTED CONTACT INFORMATION

A trusted contact, who must be at least 18 years old, is someone you designate that Development Corporation for Israel (DCI) may contact in case of emergency or incapacity. He or she is not authorized to transact business on your behalf.

DCI may contact your trusted contact person(s) under these circumstances.

- If we have concerns about your health (mental or physical);
- If we suspect financial exploitation is being committed against you;

Please be sure to complete and return pages 1, 2 and 3.

- If we need to confirm the identity of any legal guardian, executor, trustee or holder of a power of attorney;
- If we have concerns about your whereabouts;
- If we have any other concerns or are unable to contact you.

You may provide to DCI one or more trusted contacts. Providing DCI with trusted contact information is optional.

TRUSTED CONTACT 1

NAME (Prefix) First Middle Last

MAILING ADDRESS

MAILING ADDRESS LINE 2 CITY STATE ZIP COUNTRY

E-MAIL ADDRESS PHONE TYPE PHONE NUMBER

RELATIONSHIP TO YOU

TRUSTED CONTACT 2

NAME (Prefix) First Middle Last

MAILING ADDRESS

MAILING ADDRESS LINE 2 CITY STATE ZIP COUNTRY

E-MAIL ADDRESS PHONE TYPE PHONE NUMBER

RELATIONSHIP TO YOU

I understand that there is no secondary market for Israel bonds, that Israel bonds are not traded and that in all circumstances, other than those specifically set forth in the prospectus or in certain other very limited circumstances as determined by the State of Israel, I must hold my Israel bond(s) until maturity to receive the principal.

Under penalty of perjury, I certify that the taxpayer ID number and all of the information I have supplied to DCI on this form or otherwise is accurate, complete and truthful. I agree to notify DCI in writing within 30 days of any material changes to the information supplied by me on this form or otherwise. I further acknowledge that DCI shall not be responsible for any changes to such information unless DCI has received written notice of such changes from me. I understand that DCI does not give investment, legal or tax advice. I further understand that DCI does not disclose non-public personal information about its customers or former customers to anyone, except as permitted by law. DCI restricts access to nonpublic personal information to employees, consultants, service providers, companies affiliated by common ownership or control, the State of Israel and the State of Israel's fiscal agent who need to know the information to provide products and services and to process transactions on behalf of its customers. In order to expedite the processing of my transactions, I agree to receive notice of DCI's privacy policy at a later time. By providing my email address above, I consent to receive electronic communications from DCI.

PURCHASER—PRINT NAME PURCHASER SIGNATURE DATE

Internal use only

RR—PRINT NAME RR SIGNATURE DATE

Please be sure to complete and return pages 1, 2 and 3.



Important Information You Need to Know About Opening a New Account at Development Corporation for Israel

Customer Identification Program Notice

To help the government fight the funding of terrorism and money laundering activities, federal law requires financial institutions to obtain, verify and record information that identifies each person who opens an account with Development Corporation for Israel/Israel Bonds.

What types of information will I need to provide?

When you open an account, Israel Bonds is required to collect, among other items, the following information:

- Name
- Date of birth
- Address
- Taxpayer identification number (social security number or employer identification number)

You may also need to show your driver's license or other identifying documents.

A corporation, partnership, trust or other legal entity may need to provide other information, such as its principal place of business, local office, employer identification number, certified articles of incorporation, government-issued business license, a partnership agreement or a trust agreement.

U.S. Department of the Treasury, Securities and Exchange Commission, and FINRA rules require you to provide this information. These rules also may require you to provide additional information, such as your net worth, annual income, occupation, employment information, investment experience and objectives and risk tolerance.

What happens if I don't provide the information requested or my identity can't be verified?

Israel Bonds may not be able to open an account or carry out transactions with you. If Israel Bonds has already opened an account, it may need to be closed.

Have questions? Call 888.519.4111 to speak with a representative.

